# eTranscript California

Electronic Transcripts for California

Overview, Features & Workflow

2012 Annual Workshop

Lenny Robison – Project Manager, eTranscriptCA Arlene Fajardo – Registrar, San Mateo College

### Agenda

- Power Point Overview
- Online Demo
- San Mateo College Processing

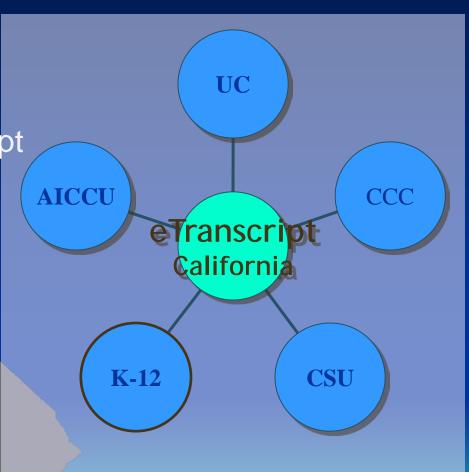
### eTranscriptCA Exchange

Secure web-based

 Statewide Electronic Transcript Exchange Program

Institution to Institution

Request & Delivery System



# eTranscriptCA Status

- Launched into Production July 2007
- Currently 78 Participants
- 46 California Community Colleges
- 18 California State University
- 9 University of California Campuses
- 5 Independents and for profits

### **CCC Institution Participants**

American River

Bakersfield

Butte

Canada

Cerro Coso

Cerritos

Chaffey

College of San Mateo

College of the Sequoias

Cosumnes River

**Crafton Hills** 

Cypress

El Camino

**Evergreen Valley** 

Feather River

Folsom Lake

Fresno City

**Fullerton** 

Glendale

Hartnell

LA City College

LA Harbor College

LA Mission College

LA Southwest College

LA Trade-Technical

LA Valley College

Merced

MiraCosta

Moorpark

Oxnard

**Palomar** 

Pasadena

Pierce

Porterville

Reedley

Riverside

Sacramento City

San Bernardino Valley

San Jose City

Santa Barbara City

Santa Rosa

Shasta

Skyline

Southwestern

Ventura

West LA

### non-CCC Institution Participants

- Cal Poly Pomona
- CSU Bakersfield
- CSU Channel Islands
- CSU Chico
- CSU Dominguez Hills
- CSU East Bay
- CSU Fullerton
- CSU Fresno
- CSU Long Beach
- CSU Monterey Bay
- CSU Northridge
- CSU Sacramento
- CSU San Bernardino

- CSU San Marcos
- CSU Stanislaus
- San Diego State
- San Francisco State
- San Jose State
- University So. Calif.
- National University
- University of Phoenix
- Fresno Pacific
- Concordia

- UC Berkeley
- UC Davis
- UC Irvine
- UC Los Angeles
- UC Merced
- UC Riverside
- UC San Diego
- UC Santa Barbara
- UC Santa Cruz

## Need for Electronic Transcripts

- 2.9 million CCC students
- Students have become freeway flyers
- Nearly 10% of CCC students "swirl"
- Approx 57,000 CCC transfers to CSU 2010 11
- Approx 34,000 transfer apps to UC 2010 11
- \$5 to \$10+ per paper transcript sent x 2 or more
- Limited IT Resources Need Automation

### Reasons for Change

- 'Key' to easing the transfer process is transcript automation
- Demand for admission at all of California's colleges & universities has never been higher
- Demand to facilitate student success and graduation has also never been higher
- Efficiency gained from transcript automation can help meet these demands, while reducing the burden of budget reductions

### Direct Student Benefits

- Faster Admissions Decisions
  - Streamlining the transfer process enables transfer credits to be more easily applied at Universities
  - Students get their admissions decisions sooner, allowing them more transfer options
  - Allowing the student more time to make their final decision

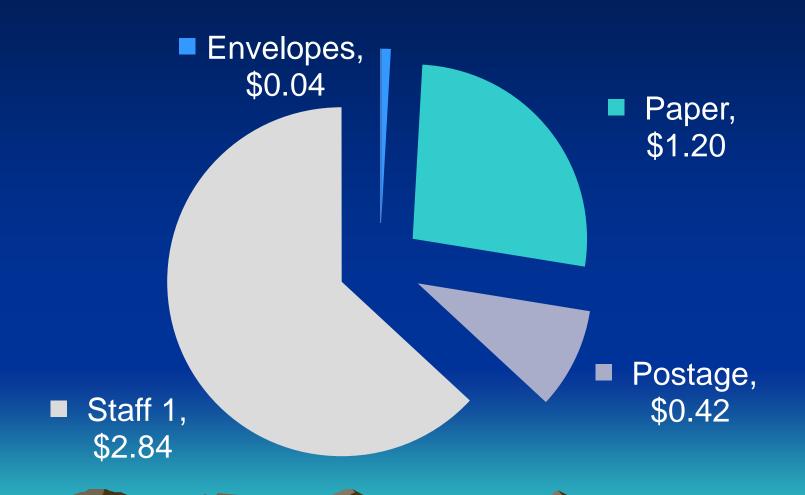
### eTranscriptCA Benefits

- Institution transcript requests
- Automated transcript fulfillment
- eTranscriptCA Data Dictionary facilitates communication
- Reduce transcript handling time, transcript paper consumption, and postage costs
- Facilitates improvements for student placement processes
- Standard views with legend for document management

### **Product Enhancements**

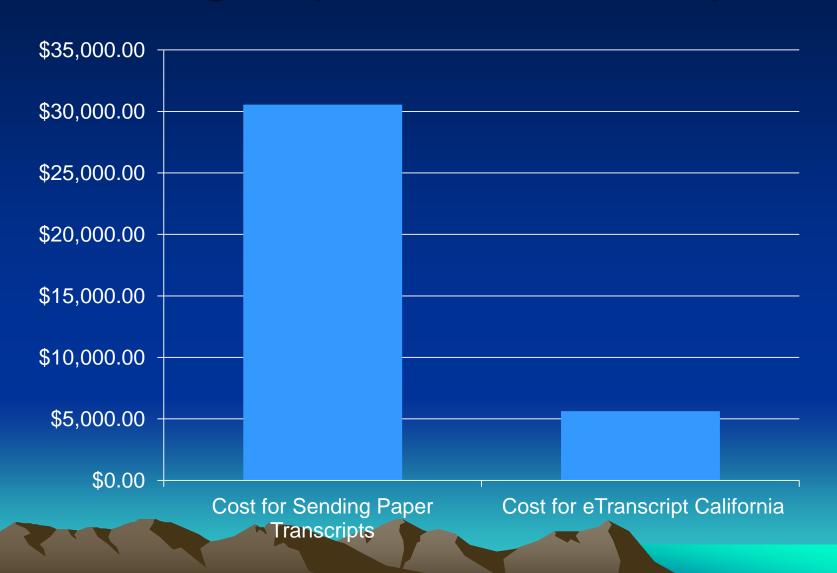
- Associate Degree for Transfers to CSU
  - Support for SB-1440
- Enhancements for 4 year transcripts
  - Support 4 year degrees
  - Degrees in-progress vs. completed
- Improved Institutional Preferences/Profiles
  - Display of transcript exchange practices
  - Deploy in mid-April
- Enhance Transcripts Exchange with SPEEDE

# Cost to Send Paper Transcripts

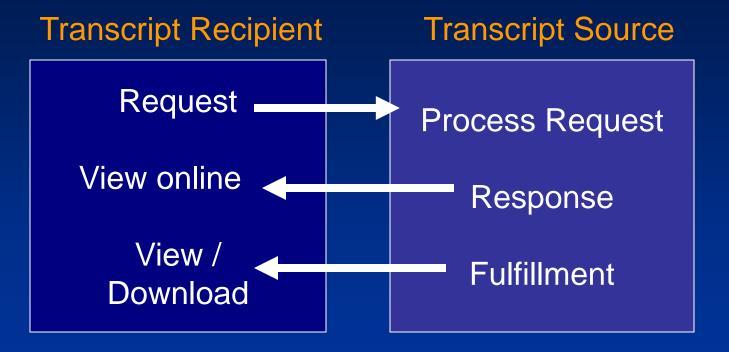


| Cost per Paper Transcript                                     |              |  |
|---|--------------|--|
| Envelopes (each)  | \$0.04       |  |
| Security paper per transcript (2 sheets @ .60 each)           | \$1.20       |  |
| Postage (each transcript)                                     | \$0.42       |  |
| Staff cost per transcript (3 minutes per transcript)*         | \$2.84       |  |
| Total Cost per Paper Transcript                               | \$4.50       |  |
| Transcripts Processed per year                                |              |  |
| Transcripts sent to other colleges (could be sent electronic) | 6,791        |  |
| Total transcripts processed                                   | <b>6,791</b> |  |
| Calculated Totals   |              |  |
| Total cost per paper transcript (=B7)                         | \$4.50       |  |
| Transcripts sent to other colleges (=B10)                     | 6,791        |  |
| Total Cost for Sending Paper Transcripts                      | \$30,559.50  |  |
| Cost difference - sending paper transcripts versus electronic |              |  |
| Cost for Sending Paper Transcripts (=B16)                     | \$30,559.50  |  |
| Cost for eTranscript California - CCC contract**              | \$5,625.00   |  |
| Savings (Paper Transcript Cost minus eTranscript              |              |  |
| California cost (B19-B20)                                     | \$24,934.50  |  |

### Sending Paper vs. eTranscriptCA

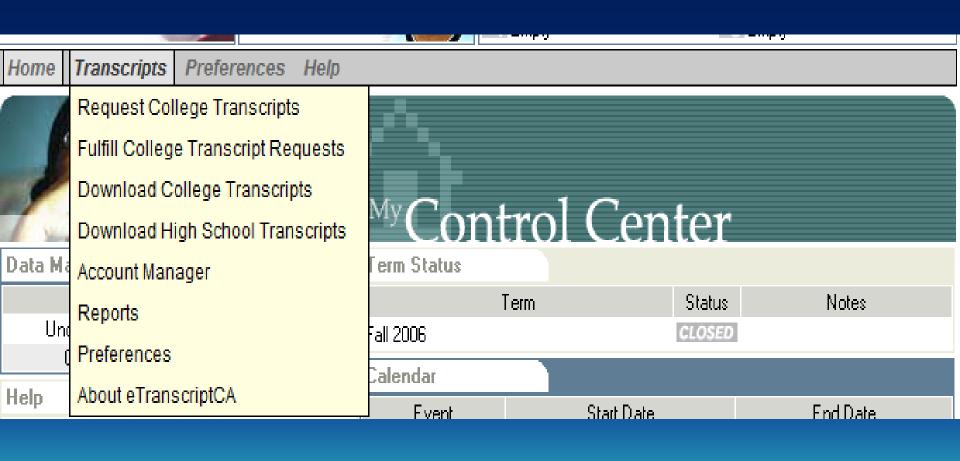


### Major Functionality



- Manual or Automated processing
- Common eTranscript California Data Dictionary (ASCII based)
- Automated email messaging (optional setup for senders)

# Transcript Options



### Workflow - Fulfill Transcript Requests

- Receive Electronic Transcript Request
- Match Request to Student Record
- Build Transcript File from Student Record
- Deliver Transcript via Control Center
- Transcript is immediately available at Recipient Institution

## Automating the Process

- Xap Communicator
  - Requests Unattended Upload / Download
  - Transcripts Unattended Upload / Download

Respond for Student Record Holds

Recycling Requests for Fulfillment

## Transcript Reception Options

- Multiple formats XML, EDI, PDF, HTML
- View transcript online and/or print
- Transcripts support CA unique standards
  - CSU GE and IGETC
  - CCC to CSU Associate Degrees for Transfer (AA-T or AS-T)
- Import data to in-house systems
- Option to receive via SPEEDE Server

## Gen-Ed Additions

### GE Certification Table on Transcript View

| GENERAL EDUCATION CERTIFICATION   |   |            |  |          |  |        |   |            |
|---|---|------------|--|----------|--|--------|---|------------|
| CSU GE Completed 05/30/2005   |   | CSU IGETC  |  | UC IGETC |  |        |   |            |
| Area A  | Y | 05/30/2005 |  |          |  | Area 1 | N |            |
| Area B  | Y | 05/30/2005 |  |          |  | Area 2 | N |            |
| Area C  | P | 03/10/2005 |  |          |  | Area 3 | Y | 05/30/2005 |
| Area D  | Y | 05/30/2005 |  |          |  | Area 4 | N |            |
| Area E  | Y | 12/15/2004 |  |          |  | Area 5 | P | 03/15/2005 |
| Amer. Hist/Inst   | Y | 07/10/2004 |  |          |  | Area L | N |            |
| Y = Certified completed; N = Not completed; P = Completed with pass-along credit from another institution |   |            |  |          |  |        |   |            |

# Gen-Ed Additions

### Course details – GE & IGETC information

| 2004 Spring S | Semester 01/15/2004 - 03/30/2004          |                  |   |               |             |              |       |
|---------------|---|------------------|---|---------------|-------------|--------------|-------|
| Course ID     | Course Title                              | Rpt Actn CredHon | Т | Course units  | Eamed units | Grade points | Grade |
| Hist 1101A    | American history                          |                  | S | 3.00          |             |              |       |
|               | GRADE SCALE CODE: 55                      |                  |   |               |             |              |       |
|               | LOCATION: North trade-tech campus         |                  |   |               |             |              |       |
|               | ALTERNATE COURSE ID: 001-233-15789        |                  |   |               |             |              |       |
|               | STATE ARTIC ID: 1234567890; CSU ARTIC ID: | 0987654321       |   |               |             |              |       |
|               | Transferable to UC/CSU; Degree Applicab   | le               |   |               |             |              |       |
|               | CSU GE Eligible A10, B1 Certified A10     |                  |   |               |             |              |       |
|               | CSU AMER.HIST Met;                        |                  |   |               |             |              |       |
|               | CSU IGETC Eligible 1A, 2A                 |                  |   |               |             |              |       |
|               | UC IGETC Certified 3B                     |                  |   |               |             |              |       |
| Engl 12A      | English composition                       |                  |   | 3.00          | 3.00        | 12.00        | A     |
|               | Transferable to CSU only; Degree Applical | ble              |   |               |             |              |       |
| PE 1500       | Aerobics                                  | R ARCE O         | S | 0.00          | 0.00        | 0.00         | F     |
|               | Not transferable; not degree applicable   |                  |   |               |             |              |       |
| TERM TOTALS   |   |                  | _ | Attempt units |             | Grade points |       |
|               | Non- <u>cumul</u> for Transcript Inst;    | All              | S | 6.00          | 6.00        | 22.50        | 2.555 |
|               | Cumulative for Transcript Inst;           | A11              |   | 11.00         | 11.00       | 42.50        | 3.555 |

# Reporting

#### **Available Transcript Reports**

#### Incoming transcripts from other institutions





| Transcripts we've requested:          | Summary | <u>Detail</u> |
|---------------------------------------|---------|---------------|
| Transcripts we've received:           | Summary | <u>Detail</u> |
| Transcripts we're waiting to receive: | Summary | Detail        |

#### Outgoing transcripts to other institutions





| Transcripts Requested by all Institutions: | Summary | <u>Detail</u> |
|--|---------|---------------|
| Transcripts we've sent:                    | Summary | <u>Detail</u> |

#### Miscellaneous Reports

| Institution Profiles:           | All Institutions | Selected Institution              |
|---------------------------------|------------------|-----------------------------------|
| Student Email Addresses:        |                  | Student Email<br>Addresses        |
| SPEEDE Server Registrant Codes: |                  | SPEEDE Server<br>Registrant Codes |

## eTranscriptCA Demo

- Requesting transcripts
  - Push transcript out to destination college
  - Manual request for transcript
  - Batch transcript requests from multi colleges
- Transcript delivery
  - Send transcripts out
  - Receive transcripts

# San Mateo College Processes

### San Mateo Admissions

- Students are required to request their transcript online through self-service BANNER
- Paper transcript requests are available to students:
  - course work completed prior to Summer 1981
  - rush transcript requests, and
  - transcripts requiring attachments
- Our website clearly states we will only accept paper requests from students attending prior to Summer 1981
- Challenge to move students from paper to self-service BANNER but the time we have saved by directing students to the web has been well worth the effort

### CSM Web Orders

- Transcripts requested online by a student through self service BANNER to be sent to participating school is sent electronically immediately
- During two week period in March, 55 transcripts were sent to 8 colleges with no A&R staff assistance
- CSU Sacramento
- CSU San Francisco
- CSU Chico
- CSU Long Beach

- CSU Northridge
- CSU San Diego
- CSU San Jose
- University of So. Calif.

### Electronic Requests & Transcripts

- SMCCD accepts electronic transcript requests from participating schools
- Transcripts are released immediately at no charge to the student
- During two weeks in March, 314 e-transcript requests were requested from 6 colleges via the Control Center
- CSU Northridge CSU Sacramento
- CSU San Francisco CSU San Diego
- CSU San Jose
  University of Phoenix
- No A&R staff assistance was needed

### Electronic Request / Paper Transcript

- Twice a day A&R receives a report of students who have requested their transcript via BANNER self-serve
- Online requests to deliver transcripts to non-participating school, businesses or home addresses
- Twice a day CSM prints/mails these transcripts for Canada, Skyline and CSM
- During two week period in March, 595 Transcripts were requested through BANNER self-serve to be mailed
- Quicker and improved customer service to the students requesting transcripts online

## Transcript Staffing

- Prior to 2001, CSM had two full time staff dedicated to transcript processing
- Transcript processing turn-around time of two weeks or more was not uncommon
- Currently, we have one quarter full time staff dedicated to transcripts
- CSM has taken on the responsibility of printing and mailing all web transcripts for our district
- Transcripts are normally processed and sent the same day the request is received

### Summary

- Two week period in March:
  - 55 Web orders, transcripts sent electronically
  - 314 e-requests, transcripts sent electronically
  - 595 Web orders, transcripts printed & mailed
  - 964 total transcripts processed
  - 369 (38%) delivered electronically with no staff assistance
- As more colleges participate percentage of electronic delivery will grow

# San Mateo District Colleges

Electronic Transcript Delivery since 2007

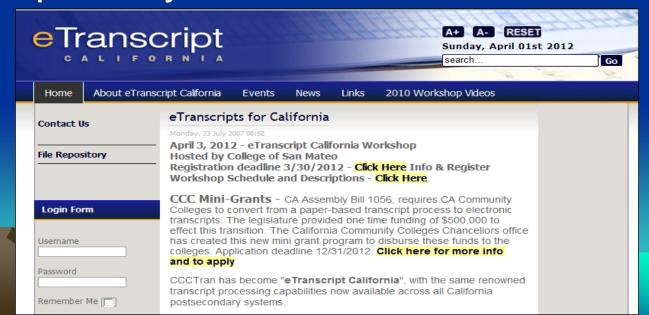
– 13,256 College of San Mateo

– 15,285 Skyline College

– 6,943 Canada College

### More Information

- http://etranscriptca.org
- List eTranscriptCA colleges
- Link to college contact listing
- File Repository



# File Repository



#### eTranscript California :: File Repository ■ RSS

| Containers  | Folders/Files |
|---|---------------|
| About eTranscript California  | (8/22)        |
| Contracts & Agreements  | (0/1)         |
| eTranscriptCA Steering Committee  | (1/13)        |
| Making the case for eTranscriptCA   | (0/3)         |
| Recommended Practices   | (0/7)         |
| SB1440 eTranscriptCA Support  | (0/4)         |
| Changes to eTranscript California to support CCC to CSU student transfers according to state senate bill 1440. Changes will not be deployed to production environment until testing is completed with CSU system around the end of June 2012. |               |
| Support Files   | (6/22)        |
| Workshops   | (4/13)        |

# Questions?





