

# Getting Started Trading Transcripts

## Panel Discussion for New Users

Moderator:

Lenny Robison – Project Manager, CCC Technology Center

# Panel Members

**Renee Cowing – Senior Programmer, San Mateo CCD**

**Susan Reyes – Analyst/Programmer; Enrollment Services, SDSU**

**Mike Wood – Senior Analyst / Programmer, Chico State**

**Tuan An Do – Director, Enrollment Management Technology, SFSU**

**Lynn Twang – Information Systems Analyst, Sierra College**

## Session Goals

- Help implementers decide on the best path
- Provide stories of experienced implementers
- Expand pool of electronic transcript partners
- “California Electronic Transcript Standard” adoption

## Transcript Systems used by panelists

- Credentials Solutions
- eTranscript California (Xap)
- Parchment

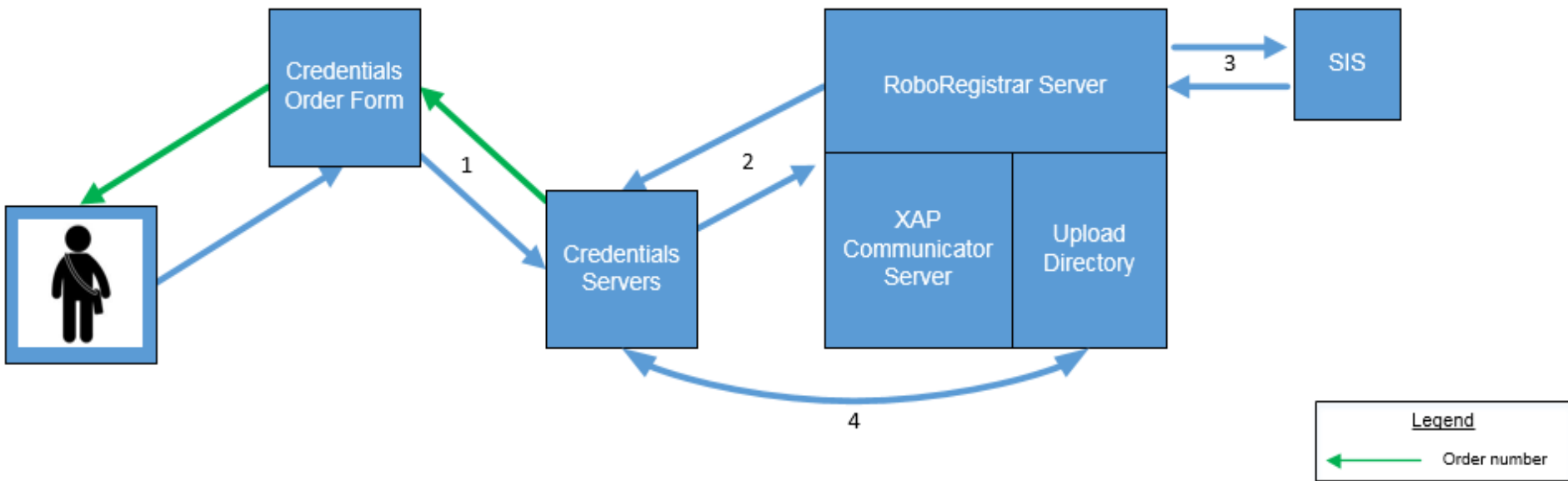
# Panelist Experiences

- Introductions
- Brief overviews by panel member
- Experiences with transcript exchange

## Discussions may include:

- Which transcript vendor(s) are you using? How long?
- What resources were necessary for your college get into production?
  - Implementation timeline?
  - What were your major struggles in adopting electronic transcripts?
- Did you implement in phases? Explain.
- Is your college / university currently receiving electronic transcripts?
  - Do you import transcript data into any in-house systems?
  - Do you use multiple data formats?
- Is your college / university currently sending electronic transcripts?
  - Is a student ordering portal used?
- Are admissions decisions affected by your receiving paper transcripts versus electronic transcripts?
  - What are the differences?
- What staffing benefits and / or financial benefits have been realized?
- Future plans?

# Credentials Interface to eTranCA Process Flow



1. Student interfaces to transcript order form hosted by Credentials Inc.

2. Credentials accepts order and prepares order for RoboRegistrar Software.

3. RoboRegistrar Software interfaces to SIS and extracts transcript data, then returns to Credentials Server where Credentials parses data and creates/formats eTranCA ASCII.

4. RoboRegistrar picks up the eTranCA ASCII formatted file from Credentials and deposits in the XAP Communicator Upload Directory – XAP Communicator does the rest!

# Next Steps

- Visit transcript vendors exhibits today!
- Support the CA Electronic Transcript Standard
  - Data delivery to institutions in lieu of PDF
- Decide on which system is right for your college